

**Tekla Healthcare Opportunities Fund  
2022 Tax Information**

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Boston, Massachusetts 02110  
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For the calendar year 2022, **Tekla Healthcare Opportunities Fund (the “Fund”)** distributed a total of \$1.35 per share. The **estimated** breakdown of the distributions for the year ended December 31, 2022 is below.

| Record Date | Payable Date | Distribution Rate<br>per Share | Percent of Distribution classified as: |                 | Total<br>Percent |
|-------------|--------------|--------------------------------|--|-----------------|------------------|
|             |              |                                | Capital Gain                           | Ordinary Income |                  |
| 1/20/2022   | 1/31/2022    | \$0.1125                       | 65.02%                                 | 34.98%          | 100.00%          |
| 2/18/2022   | 2/28/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 3/21/2022   | 3/31/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 4/21/2022   | 4/29/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 5/20/2022   | 5/31/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 6/21/2022   | 6/30/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 7/21/2022   | 7/29/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 8/22/2022   | 8/31/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 9/20/2022   | 9/30/2022    | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 10/20/2022  | 10/31/2022   | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 11/21/2022  | 11/30/2022   | \$0.1125                       | 100.00%                                | 00.00%          | 100.00%          |
| 12/19/2022  | 12/30/2022   | \$0.1125                       | 51.17%                                 | 48.83%          | 100.00%          |

This is not intended to be tax advice. Please consult your tax adviser on how to report these amounts.